

ANEMOI USER GUIDE

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[Ver. 1.2]

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Change Log

Version	Date	Notes
1.0	09/21/2021	First Draft
1.1	10/24/2021	Draft 1 w/ revisions
1.2	11/19/2021	Content updates

Introduction

Welcome to the Anemoi User Guide!

This guide has been prepared by early adopters and beta testers of the Anemoi Predictive Technology LLC tool "Anemoi". Within this guide, you will find information on Anemoi specific terminology, how to use and interpret indicators, Anemoi indicator behavior, and much more! The early adopters and beta testers have reported being able to anticipate and realize anywhere from 20% to over 100% movements on the tickers supported in the Anemoi tool.

Anemoi uses momentum based calculations in order to provide predictive indicators to read and predict the movement of the market. It includes real-time buy/sell triggers and price velocity monitoring of your favorite stocks, ETF's, currencies, commodities, cryptocurrencies, and options. Anemoi is a web-based application that is supported by all major internet browsers (Chrome, Safari, Edge, Brave, Firefox) and devices (Laptop/Desktops running Windows or macOS, as well as mobile devices and tablets running iOS or Android).

As a reminder, Anemoi is currently in "Beta", meaning that some features are yet to be released as the tool is still under research and development and therefore, this document will be updated with more educational content as new features are released and Anemoi is further developed.

We are confident that Anemoi will provide a new experience both for amateur and seasoned traders alike, and that it will open up a new world of opportunities for all.

"Good luck you guys"

Official Anemoi Educational Content

Before reading through this guide, which is intended to supplement the official Anemoi videos and educational content linked below; a good place to start is by going through the <u>Anemoi - Education</u> section on the BAM Forum and reviewing the <u>Anemoi Blog</u>.

- Anemoi Education on BAM Forum https://community.baminvestor.com/c/anemoi-education/24
- Anemoi Blog <u>https://www.apterminal.com/blog/</u>

For quick reference, the videos and Anemoi - Education sections on the BAM Forum are linked directly below:

- <u>About the Anemoi Education category</u>
- Learn about CROSSES
- Learn about TRIGGERS
- Learn about VELOCITY
- <u>VIDEO: Chart Functionality</u>
- <u>Circular Chart Functionality</u>
- <u>VIDEO: "My Stocks": How to Create and Edit your Customized Ticker Symbol List</u>
- <u>VIDEO: Our Most Popular Tools for Day Traders and Investors</u>
- VIDEO: Day Trader- Trend Trading with 1 Minute and 5 Minute Trigger Clusters
- <u>VIDEO: Alert= Ticker Crawler: 1% Spread between DT/HT (Daily Trigger vs Hourly Trigger)</u>
- VIDEO: Basic Fade Trade Set Up / HT (Hourly Trigger) / Running Stops
- VIDEO: HT (Hourly Trigger) Fade Trade / Bearish Resolution / EPRT
- VIDEO: HT (Hourly Trigger) Bearish Price Rejection / BOOT / Boot Barn Holdings Inc.
- VIDEO: Bearish: Hourly Trigger Price Rejection
- VIDEO: HT (Hourly Trigger) + TTC (H,5,1 Three Trigger Cluster) / Bullish Resolution / NFLX / Netflix Inc
- VIDEO: HT (Hourly Trigger) + TTC (H,5,1 Three Trigger Cluster) Bullish Resolution / Facebook Inc. / FB
- VIDEO: HT (Hourly Trigger) + TTC (Three Trigger Cluster) Bullish Resolution / GOOG / Alphabet Inc
- <u>VIDEO: HT (Hourly Trigger) + TTC (H,5,1 Three Trigger Cluster) Bullish Resolution / MSFT</u> / <u>Microsoft Corp</u>
- VIDEO: HT (Hourly Trigger) Bullish Resolution / AA / Alcoa Corp
- VIDEO: Hourly Trigger Scalp Single Session / Bullish then Bearish

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Anemoi Beta Users Supplemental Content

1. Terms, Acronyms, and Definitions

1.1. Triggers

Triggers are price levels of interest generated predictively for the unit of time they are named after. Triggers serve as entry and exit signals in many strategies. The values can be viewed by both hovering over the chart and allowing them to pop up, or alternatively, by viewing the top of the page.

- 1 Minute Trigger (1mT): Gold line on the day trader view. Updates once per minute.
- 5 Minute Trigger (5mT): Blue line on the day trader view. Updates once every five minutes.
- Hourly Trigger (HT): Purple line on both the six-month and day trader views. Updates once every hour (a.k.a the "Hourly Print" or "HT Print"). A half-hour after market close, a stub representing the HT for the first hour of the following day's session is created.
 - In the equities market, when price approaches the HT, it tends to whiplash and bounce if the approach occurs near the beginning of an HT print. When price approaches the HT around five minutes before the end of an HT print, price is more likely to definitively cross the HT. The likelihood of these behaviors is also affected by velocity (which is explained below).
 - In the futures market, price is more likely to definitively cross the HT near the beginning of an HT print. The likelihood of this behavior is also affected by velocity.
- Daily Trigger (DT): Blue line on the six-month view. Updates daily.
- Weekly Trigger (WT): Gold line on the six-month view. Updates weekly.
- Monthly Trigger (MT): Orange line on the six-month view. Updates monthly.

1.2. Trigger Clusters

Gatherings or "clusters" of triggers within a small or tight spread of point value or percentage. Trigger clusters can lead to powerful, sustained price movement. They may be bullish or bearish -- velocities and trigger orientation determine which. Trigger clusters can be combinations of any of the 6 Anemoi Triggers referenced in the <u>Triggers</u> section above.

- 2 Trigger Cluster (2TC): A gathering of any two triggers. Key to the "airplane" and "bearplane" strategies described below in the Strategies section.
- 3 Trigger Cluster (3TC): A gathering of any three triggers. A gathering of the 1mT, 5mT, and HT may lead to a powerful move on a daily and beyond.
- 4 Trigger Cluster (4TC): A gathering of any four triggers. A gathering of the HT, DT, WT, and MT may lead to massive, multi-month moves.
- 6 Trigger Cluster (6TC): A gathering of all six triggers. The most dynamic setup possible.

1.3. Velocity

The change in the price level of a trigger from one period to the next. As triggers are generated predictively, so is velocity, which is crucial to forecasting price movement. Higher time frame velocities pull harder on price action but may be overpowered by multiple lower time frame velocities (i.e. increasingly <u>bullish</u> hourly velocity with increasingly <u>bearish</u> 1 min and 5 min velocity). Velocity is referred to as bullish when positive (above the zero line) and bearish when negative (below the zero line). Change in velocity is mentioned with respect to bullishness or bearishness; a velocity change from -3 to -1, for example, is referred to as decreasingly bearish velocity rather than as increased velocity.

- 1 Minute Velocity (1m velo): Gold bars on the day trader view. Updates once per minute.
- 5 Minute Velocity (5m velo): Blue bars on the day trader view. Updates once every five minutes.

- Hourly Velocity (Hr velo): Purple bars on the day trader and six-month views. Updates once every hour (H).
- Daily Velocity (Daily velo): Blue bars on the six-month view. Updates daily (D).
- Weekly Velocity (Weekly velo): Gold bars on the six-month view. Updates weekly (W).
- Monthly Velocity (Monthly velo): Orange bars on the six-month view. Updates monthly (M).

1.4. Divergence

Occurs when price action continues in one direction while velocity regresses in the opposite direction and may occur at any time frame. Flat velocity does not constitute divergence. Divergence can be bullish or bearish as defined below.

- <u>Bullish Divergence</u>: Characterized by price making lower lows while velocity decreases bearishly or increases bullishly from each lower low to the next.
- <u>Bearish Divergence</u>: Characterized by price making higher highs while velocity decreases bullishly or increases bearishly from each higher high to the next.

Divergence can be recognized by two commonly used divergence patterns such as:

- <u>Grouping</u>: Small intervals over the relevant velocity bars may be taken as a single group for the purpose of recording divergence. Lower lows made a minute apart with diverging velocity, for example, are considered to be only one divergence.
- <u>Count</u>: Divergence at a given time frame tends to occur three or four times before price revisits the corresponding trigger. The count is reset when price revisits this trigger.

1.5. Strategy Terms

Colloquial names for certain strategies.

- <u>Three-hour lookback</u>: Hourly velocity that has improved in the direction of a potential trade compared to its value three hours prior may be considered a secondary sign to enter. This lookback should be applied alongside other entry indicators -- for example, a potential kiss entry may be more compelling if the lookback supports it.
- <u>Kiss</u>: Occurs when priceline comes close to or overlaps a trigger and rebounds or "bounces" off of it.
- <u>Airplane</u>: A bullish 2TC occurs when a trigger level *falls* and overlaps or nearly overlaps another trigger before rebounding or "taking off" to the upside. Commonly materializes as the 1mT taking off from the 5mT on the day trader view or the HT taking off from the DT on the six-month view. *If the 1-minute trigger crosses under the 5-minute trigger, wait until the 1-minute trigger crosses back above the 5-minute trigger to open a long position.*
- <u>Bearplane</u>: The inverse of the Airplane occurring in a bearish 2TC when a trigger *rises* to overlap or nearly overlap another trigger before rebounding to the downside. The properties of the bearplane are otherwise the same as those of the airplane. *If the 1-minute trigger crosses above the 5-minute trigger, wait until the 1-minute trigger crosses back under the 5-minute trigger to open a short position.*

2. Tab Overview

2.1. Scanner

Lists categories of trigger orientations that may lead to powerful moves. Selecting a category creates a drop-down view of tickers currently satisfying its properties. Selecting a ticker brings up its six-month and day trader views.

- <u>Trigger Clusters</u>: Scans for gatherings of triggers within a spread of a given percentage. For example, "2 Trigger Cluster of 1% / Daily and Hour Trigger" or "3 Trigger Cluster of 1% / M, W, D, H Tiggers". See <u>Section 1.2</u> for a detailed description of trigger clusters.
- <u>Trigger Squeezes</u>: This is a Trigger Cluster with Price contained within the boundaries of the Cluster. Price is squeezed in between the Triggers as opposed to a Trigger Cluster that displays Price outside of the Cluster's boundaries.
- <u>Trigger Gap</u>: Scans for tickers where two of the 1mT, 5mT, and HT are within a spread of .05%. May reveal opportunities for trigger crosses or Airplane/Bearplane plays.
- <u>Price trading above/below a given trigger</u>: Scans for regression play opportunities.
- <u>Hourly Trigger Price</u>: Scans for tickers where the price is touching, or extremely near the hourly trigger on the 6m month time frame.

2.2. Stocks

Displays charts and information relevant to following the market at any time frame. The circular charts and index robot algorithm charts provide an at-a-glance view of market sentiment. Inspection of these charts may reveal sector sentiment relevant to the overall market.

- <u>Search Bar</u>: Located at the top center of the screen, this displays a six-month view for a given stock once a user enters a symbol and presses Enter/Return.
- <u>Symbol List</u>: Populates a scrollable view of tickers from the selected category, which includes the last trade price, the percent change in the price, and a snapshot of the M, W, D, H Velocity. This list defaults to the user's "My Stocks" list, but can be modified by selecting another category's button below the view, such as S&P 100, Nasdaq 100, Index ETFs, etc.
- <u>Chart and Ticker Details:</u> In the upper right-hand quadrant of the screen, a full view of proprietary Anemoi data is displayed for the selected ticker.

- <u>Triggers</u> The MT, WT, DT, HT triggers are listed along the top in the black bar, along with the percentage delta between the trigger and current price of the asset.
- <u>Velocities</u> The M, W, D, H velocities are listed to the right of the triggers in the black bar and are positioned upward or downward and color-coded to easily distinguish between bullish/bearish conditions. Hovering over a velocity shows you the velocity trend, such as increasing or decreasing.
- <u>Chart</u> the chart displayed defaults to showing all 4 triggers and price. Users can add all 4 velocity levels here as well.
- <u>Chart Hamburger Menu</u> clicking the hamburger menu on the chart allows you to view the chart in full-screen mode or open a "3 Hour chart" which opens a pop-up window rendering multiple hours of the day trader chart for that specific ticker.

Hamburger Menu Image: \equiv (Top right of charts)

- <u>Ticker Crawler Alerts</u>: Horizontal scrolling marquee of tickers currently matching the criteria of "D, H Trigger @ 1% Spread" which is simply tickers with a 1% spread between the daily and hourly trigger, alerting the user of potential opportunities
- <u>Informational Views</u>: Displays a pop-up of the selected information for the ticker currently in view, such as company; news; or fundamental information.
- <u>Sector Circular Chart</u>: Displays a high-level view of price-trigger orientation to arrive at certain micro and macro market conclusions very quickly. The numbers to the right of the chart tally how many components satisfy each condition, providing you with a macro-level view of the index being observed. There are 6 different indexes a user can choose from using the links to the left of the circular chart. Triggers from longest (monthly) to shortest (hourly) time frames are displayed from the outer to the inner ring of the chart. Chart segments are green (bullish condition) if price is above the hourly trigger level at that particular time frame, red (bearish condition) if price is below the hourly trigger level for that particular time frame,

and gold if price is equivalent to the trigger level for that particular time frame. Clicking on any hourly trigger segments (innermost ring) will open a pop-up window rendering multiple hours of the day trader chart for that specific ticker. *It is highly recommended to watch the official <u>Anemoi instructional video explaining the circular chart functionality</u>.*

• <u>Day Trader Circular Chart</u>: Displays price-trigger orientation for the 1mT, 5mT, and HT. Accessed via the hamburger menu of the sector circular chart.

Hamburger Menu Image: \equiv (Top right of charts)

• Index Robot Algorithm Charts: Accessed by selecting the S&P 100 or Nasdaq 100 categories. Displays the position of the corresponding robot algorithm for each component. A component is green if price is above the HT, red if price is below it, and gold if price is equivalent to the HT. The bot's position is displayed by hovering over a component and is long if price is above the HT and the 1mT is above the 5mT, short if vice versa, and flat otherwise. A tally of the number of components in each condition appears above the chart. Selecting a component produces both a six-month and day trader view of the component.

2.3. Sectors

Contains equivalent features to the Stocks tab but lists only sector ETFs in the ticker list and therefore does not have buttons for other ticker categories since it wouldn't apply.

2.4. Volatility

Contains equivalent features to the Stocks tab but lists only volatility ETF's in the ticker list and therefore does not have buttons for other ticker categories since it wouldn't apply.

2.5. Leveraged ETF's

Contains equivalent features to the Stocks tab but lists only leveraged ETFs in the ticker list and lacks buttons for other ticker categories.

2.6. Commodities

Coming soon

2.7. Currencies

Coming soon

2.8. Crypto

Coming soon

2.9. Day Trader

Displays charts relevant to intraday, scalp, and swing trades. May also be used to fine-tune a position trade entry or exit.

- <u>Search bar</u>: Displays day trader view for a typed symbol. Press Enter/Return after entering a symbol to retrieve its view.
- <u>FAANGM Watch</u>: Displays truncated day trader views of the FAANGM -- Facebook, Apple, Amazon, Netflix, Google, and Microsoft -- on one page. Microsoft was included with the FAANG once it began tracking their movements. The FAANGM Watch provides a view into current market sentiment.
- <u>DISQII</u>: Displays truncated views of ETF's following the Dow Jones Industrial Average, transports, the S&P 500, the Nasdaq, the Russell 2000, and Biotech on one page.
- <u>Dow 30</u>: Displays truncated views of the components of the Dow 30 on one page. Grants an in-depth look at current market sentiment across sectors.
- <u>Two Week Chart</u>: Displays a day trader view of the current symbol extending two weeks into the past. Selecting the Current Price Indicators button in the top left of the page displays a line across the chart at the current price. This tool may be used to monitor price levels targeted by stop-loss hunting.

2.10. My Account

Links to account settings, allowing users to update their account, subscription, and payment information.

2.11. Notification Bell

Allows access to the My Stocks specification menu and Video Tutorials.

- <u>My Stocks</u>: Displays and updates My Stocks list. Enter a symbol in the Choose Symbols bar to add it. Drag and drop the icon under the Sort heading to reorder the My Stocks list.
- <u>Video Tutorials</u>: Displays a list of educational videos crucial to maximizing the Anemoi user experience.

2.12. Alerts

Displays at the top right of the Anemoi terminal in response to market conditions.

• <u>Origin</u>: Alerts are generated in response to a vast majority of the components of the day trader circular chart entering a bullish/bearish condition on the time frame specified.

3. Indicator Behavior

Potential Entry and Exit Signals. Divergence counts and three-hour lookbacks are supportive secondary indicators for any behavior reading.

3.1. Trigger Cross (Day Trader)

- 3.1.1. <u>1mT crossing 5mT</u>
 - If the 1mT crosses the 5mT to the upside, an intraday long position entry or short position exit may be signaled, and vice versa.
 - Steep crosses may be more likely to immediately reverse.

3.1.2. <u>1mT crossing HT</u>

- If the 1mT crosses the HT to the upside, an intraday long position entry or short position exit may be signaled, and vice versa.
- Steep crosses may be more likely to immediately reverse.
- 3.1.3. <u>1mT and 5mT crossing HT</u>
 - If the 1mT and 5mT cross the HT to the upside, a long position entry or short position exit may be signaled, and vice versa.
 - This cross may signal a sustained price move lasting longer than a session.

3.2. Trigger Cross (Stocks Tab)

- 3.2.1. HT crossing DT
 - The HT commonly reverses after crossing to kiss off the DT in a "kissback."
 - If the HT crosses the DT to the upside, a long position entry or short position exit may be signaled, and vice versa.
 - This cross may signal a price move lasting for several sessions.
- 3.2.2. HT crossing WT
 - This cross may signal a price move lasting for several weeks.
- 3.2.3. DT crossing WT
 - This cross may signal a price lasting for several months.
- 3.2.4. MT crosses
 - This cross may signal a sustained price move lasting for months to years.

3.3. Scanner

- <u>Trigger cluster scanners</u>: May be used to find upcoming dynamic moves.
- <u>Trigger squeeze scanners</u>: May be used to find a dynamic move with price embedded into the trigger cluster.
- <u>Trigger gap scanner</u>: May be used to find immediately actionable trigger crosses, kisses, and airplane/bearplanes.
- <u>Price trading above/below scanners</u>: May be used to find potential regression plays.

• <u>Hourly trigger price scanner</u>: May be used to find where price, on the 6-month timeframe, is at, touching, or extremely close to the HT.

3.4. Kiss Plays

- May be found using the trigger gap scanner.
- Tend to result in fast market moves. Session open often results in HT kiss plays if price moves into the HT against the hourly velocity predicted for the opening hour.
 - Is also applicable to 5mT, with price meeting and bouncing off of the trigger intraday based on velocity orientation.

3.5. Airplane Plays

3.5.1. <u>1mT and 5mT</u>

- May be found using the trigger gap scanner or visually.
- Tends to result in sustained intraday price movements.
- Entry signal occurs after 1mT separates itself slightly from the 5mT after approaching/meeting it in "confirmation" of the airplane/bearplane.

3.5.2. <u>HT and DT</u>

- Tends to result in sustained multi-day price movements.
- Entry signal occurs after HT separates itself slightly from the DT after approaching/meeting it in "confirmation" of the airplane/bearplane.

3.6. 1mT Price Skipping

- Price frequently "skips" along the 1mT, continuously experiencing kiss plays off of it.
- Entry is indicated when price meets the 1mT, exit when price crosses it.
- This play frequently results in price movement of extremely short duration, frequently under an hour.

3.7. Trigger Alignments

• Triggers aligned with each trigger of a shorter time frame above those of a longer time frame may signify an extremely bullish condition and the opposite for an extremely bearish condition.

3.8. Velocity Divergences

- Divergence signals that the price wants to revisit the trigger(s) corresponding to the diverging velocities.
- Price may revisit a trigger of diverging velocity slowly, remaining flat until the trigger catches up, or even drift further from the trigger if other velocities are supportive.
- If other velocities are not supportive, price may attack the trigger of diverging velocity in a fast market move.

3.9. Follow the Bot

- The bot goes long when the price is above the HT, and the 1mT is above the 5mT.
- The bot goes short when the price is below the HT, and the 1mT is below the 5mT.
- The bot is flat otherwise. (bullish condition flat if above HT, bearish if below).
- Entering a long position when the bot goes long and exiting it when it goes flat may lead to successful trades and vice versa for bearish plays.

4. General Comments and Feedback

Wolf: Draft 1 - Submission for review 10/26/2021 Wolf: Ver 1.2 - Posting to Forum for public 11/20/21